



**Date: 25.01.2025**

To,  
**Bombay Stock Exchange Limited,**  
The Corporate Relationship Department,  
14<sup>th</sup> Floor, New Trading Ring,  
Rotunda Building, Phiroze Jeejeebhoy Tower,  
Dalal Street Fort, Mumbai - 400 001

**Sub: Submission of PCS Certificate**

**Scrip Code: 531676**

Respected Sir,

Pursuant to Regulation 163(2), Part III of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 including any amendment/modification thereon, Certificate from Practicing Company Secretary on the Compliance With the Conditions of Proposed issue of convertible warrants on Preferential basis By VAGHANI TECHNO - BUILD LIMITED. The aforesaid compliance certificate is also available on the website of the company at [www.vaghanitechnobuild.com](http://www.vaghanitechnobuild.com)

This is for your records and information.

Thanking you,

Yours faithfully,

**FOR, VAGHANI TECHNO - BUILD LIMITED**

**PARTH TULSIBHAI PATEL**  
**DIRECTOR & CFO**  
**DIN: 07289967**



**Annexure IV**

**Format of the confirmation**

To,  
The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai - 400 001.

Dear Sir,

**Sub: Application for "In-principal approval" prior to issue and allotment of 2,35,35,491 (Two Crores Thirty-Five Lakhs Thirty-Five Thousand Four-Hundred and Ninety-one) Convertible Warrant on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

I, **Krishna Hardik Bhavsar**, have verified the relevant records and documents of **VAGHANI TECHNO - BUILD LIMITED** with respect to the convertible warrants on preferential basis by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) The Proposed allottees do not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment except Proposed Promoter allottees has pre-preferential holding of 36,13,575 equity shares of the issuer as on relevant date and one non-promoter allottee has pre-preferential holding of 15 equity shares of the issuer as on relevant date and the same has been kept under Locked-in period as per the Regulations of SEBI (ICDR) Regulations, 2018. Other than these four allottees, none of the proposed allottees hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from 17<sup>th</sup> January, 2025 till the date of lock-in. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:



**KRISHNA BHAVSAR & ASSOCIATES**  
**COMPANY SECRETARIES**

D5-902, Orchid Legacy,  
Applewood, Shela,  
Ahmedabad-380058, Gujarat  
Contact: +91 9737582900

Email id: krishna.bhav14@gmail.com

Sr. No.	Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
				From	To		
1.	Jatinkumar Tulsibhai Patel	'1207480000035429	1227161	23.01.2025	31.08.2025	-	-
		'1206690008332007	45311				
2.	Parth Tulsibhai Patel	'1207480000035870	984761	23.01.2025	31.08.2025	-	-
		'1206690008330280	45311				
3.	Arjinkumar Jagdishbhai Patel	'1208160091143736	1264347	23.01.2025	31.08.2025	-	-
		'1206690008330510	46684				
4.	Ashaben Amrutbhai Patel	1208160098133293	-	-	-	-	-
5.	Ashishkumar Ashokbhai Patel	1207480000079781	-	-	-	-	-
6.	Ashokbhai Ramjibhai Chhabhaya	1207480000079794	-	-	-	-	-
7.	Avani Ashishkumar Patel	1203320231270943	-	-	-	-	-
8.	Bharat Kantilal Patel	1207480000031745	-	-	-	-	-
9.	Bharatkumar Vithaldas Patel	IN30305210188368	-	-	-	-	-
10.	Bhavin Kiritbhai Patel	1207480000040061	-	-	-	-	-
11.	Bhupendrakumar K Patel	1207480000085808	-	-	-	-	-
12.	Kalpeshbhai Natwarlal Patel	1207160000115857	-	-	-	-	-
13.	Lalitbhai Narottamdas Patel	IN30051384605937	-	-	-	-	-
14.	Neeki Bhavinkumar Patel	1207480000068235	-	-	-	-	-
15.	Nirajkumar Shakarchand Patel	1207480000082577	-	-	-	-	-



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16.	Nitabahen Hemalkumar Shah	1203320038909088	-	-	-	-	-
17.	Ishita Krunal Patel	IN30302852649107	-	-	-	-	-
18.	Krunal N Patel	IN30429526667051	-	-	-	-	-
19.	Bhavin K Patel Huf	1207480000069997	-	-	-	-	-
20.	Mr. Ghanshyambhai Chehrabhai Patel	1201910103785038	-	-	-	-	-
21.	Punitaben Bharatbhai Patel	1207480000007357	-	-	-	-	-
22.	Puravkumar Bharatbhai Patel	1207480000068594	-	-	-	-	-
23.	Ravi Amrutbhai Patel	1208160155211313	-	-	-	-	-
24.	Shalin Ghanshyambhai Patel	1208160082126303	-	-	-	-	-
25.	Shobhanaben Bhupendrakumar Patel	1207480000085791	-	-	-	-	-
26.	Umaben Rajgiri Gosai	1207480000068288	-	-	-	-	-
27.	Pragneshkumar Manikantbhai Joshi	'1207480000002363	15	24.01.2025	31.08.2025	-	-

(\*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.



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- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MOA) and Article of Association (AOA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined by a Registered valuer in his valuation report.”
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-25 is not more than 5% of the post issue fully diluted share capital of the issuer as warrant are issued on preferential basis. No voting rights will be incurred by allotment of warrant. When allottee apply for conversion of warrant into equity during respective financial year, the matter of more than or less than 5 % of the post issue fully diluted share capital of the issuer is arose.

**Date: 25.01.2025**  
**Place: Ahmedabad**

**For, Krishna Bhavsar & Associates**  
**Company Secretary**

**Krishna Hardik Bhavsar**  
**Proprietor**  
**Membership No.: ACS: 38257**  
**COP No.: 17009**  
**Peer Review Certificate No. 6323/2024**  
**UDIN: A038257F003791028**